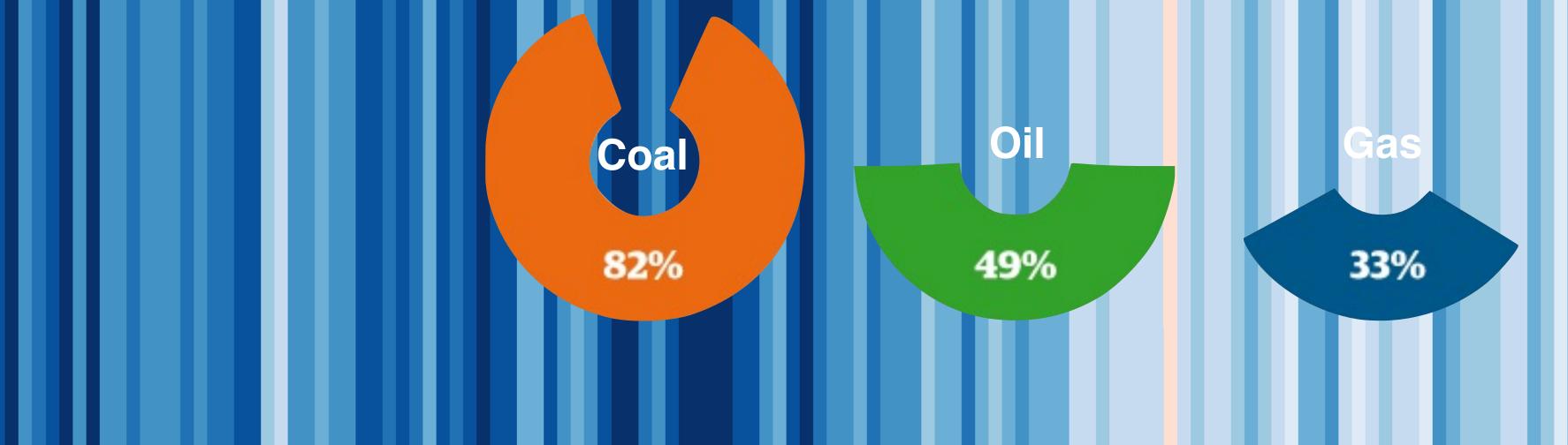
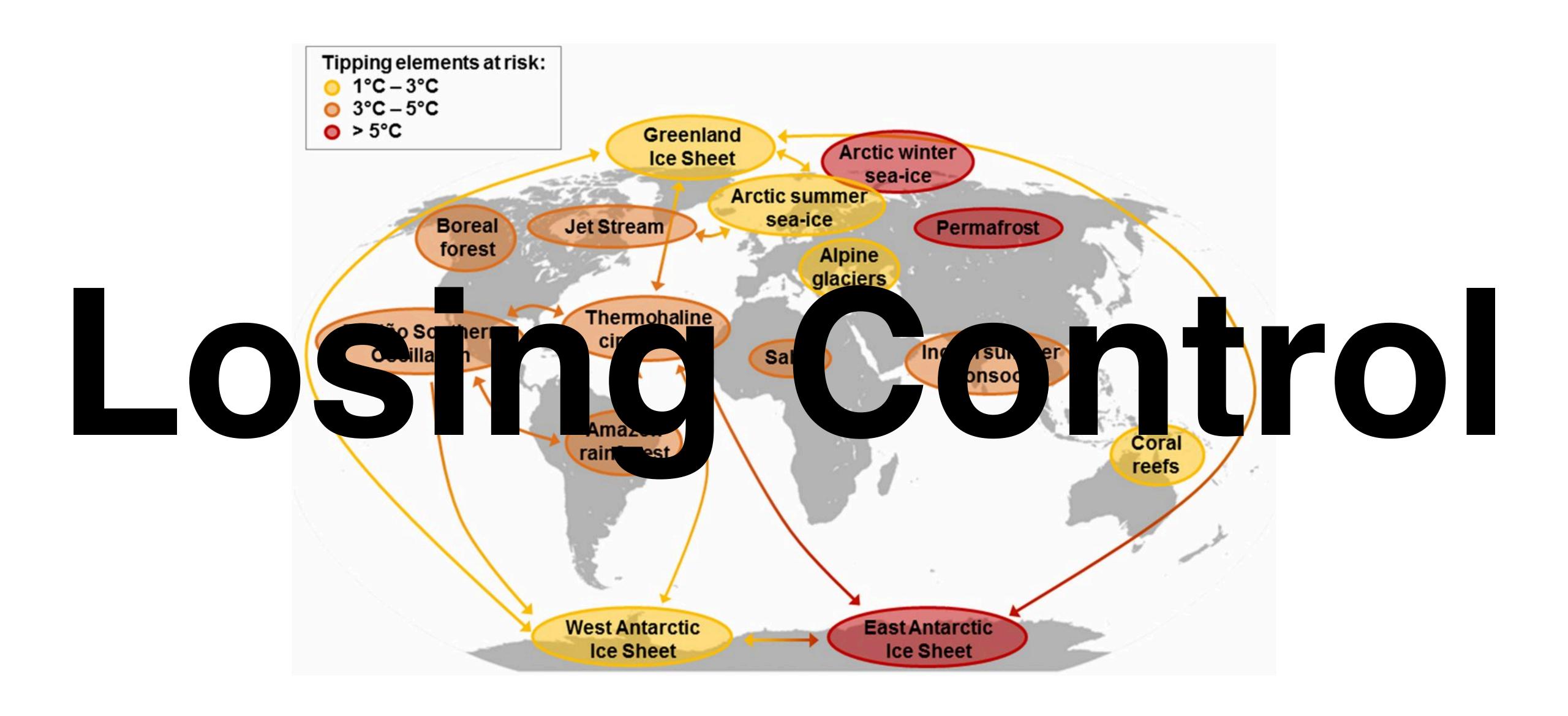


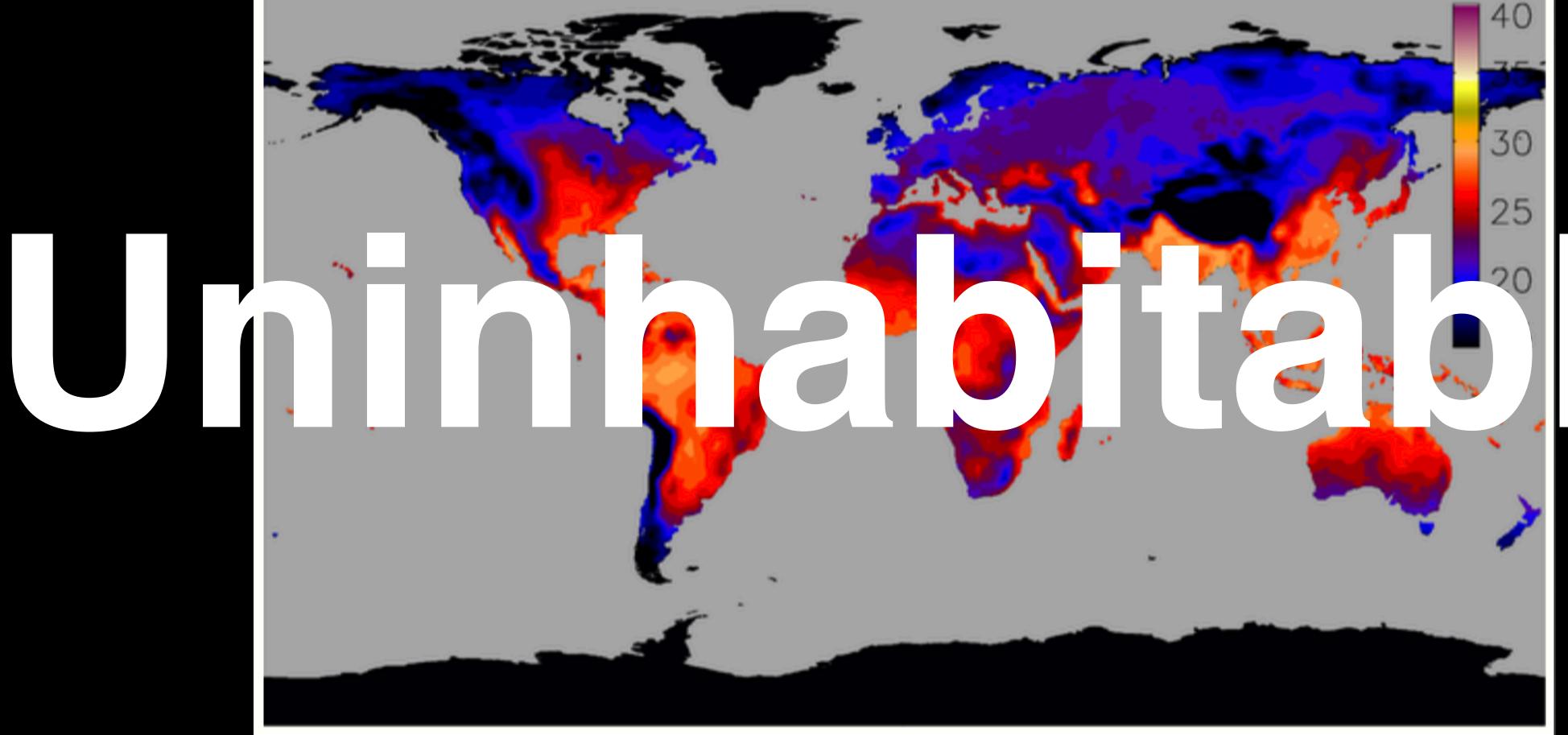
# Leave It in the Ground









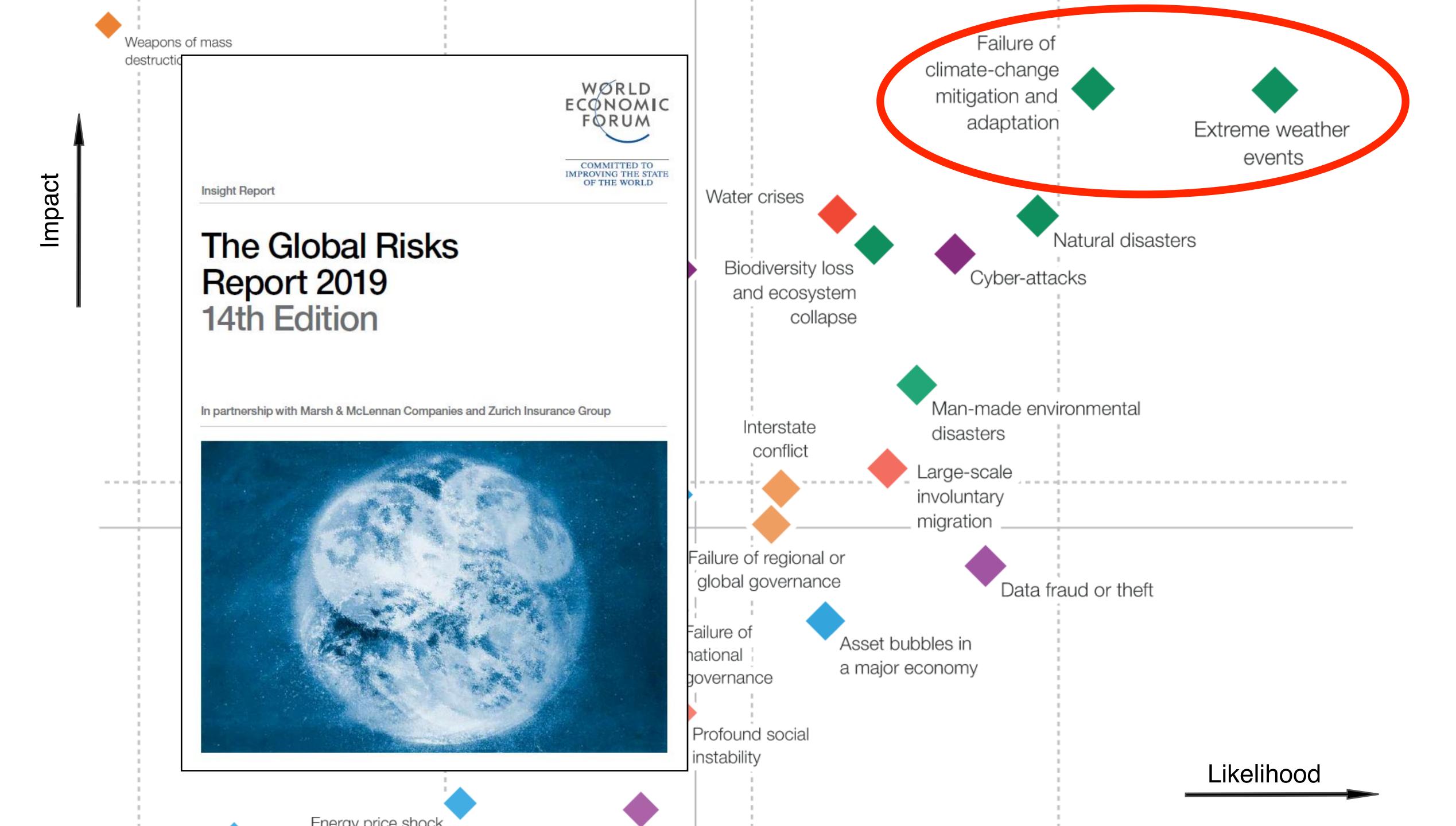


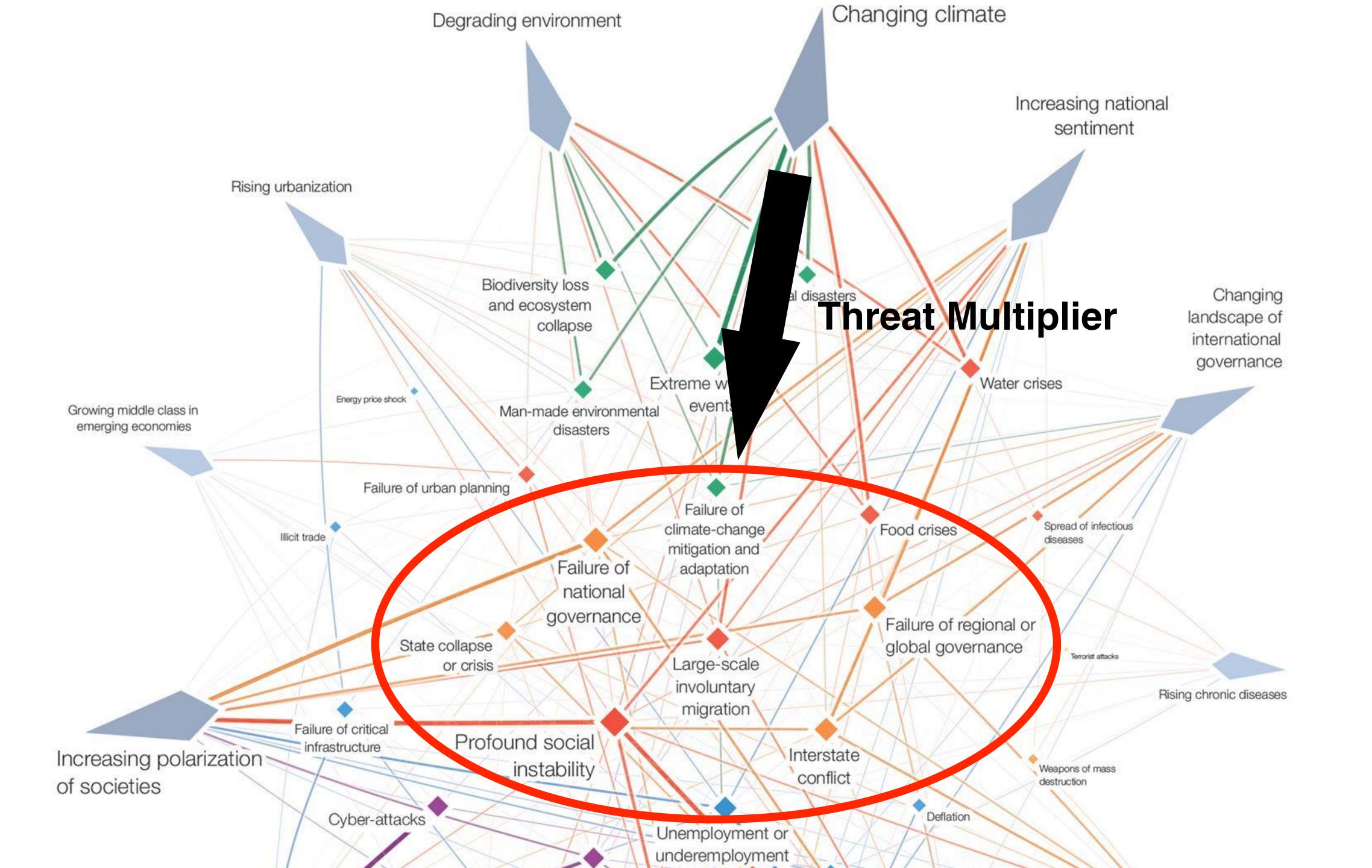


## Migration

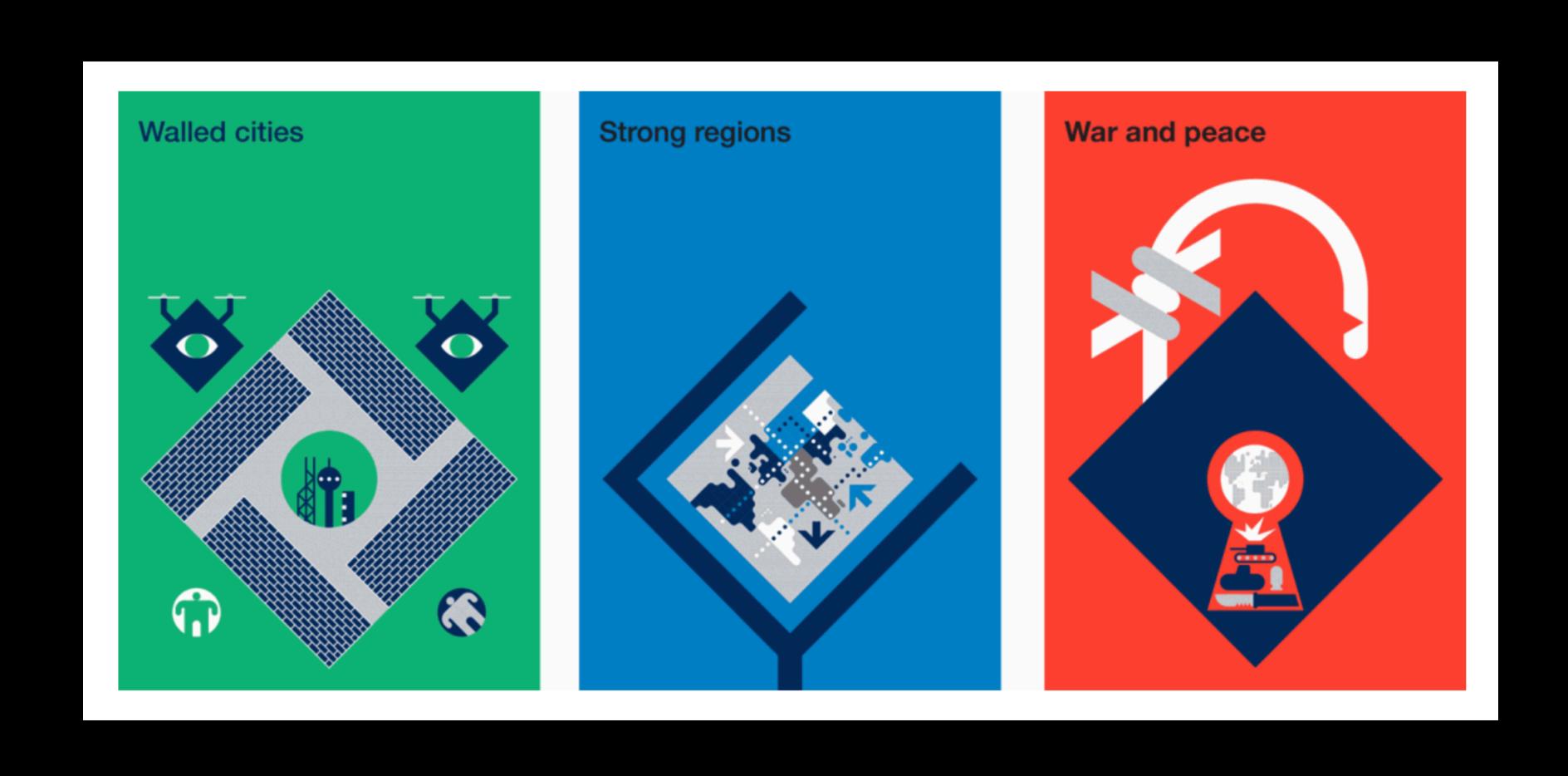
## Risk Management

# What is the Worst that can Happen?





#### WEF Security Outlook 2030 - Three Scenarios







#### Walled Cities

- Fiscal challenges and political dysfunction erode state provision of public services
- Inequalities widen and middle classes are hollowed out
- Elite retreat to gated communities and turn to private sector for basic services
- Society becomes increasingly polarised between elites and impoverished class with little social mobility
- Rootless and disillusioned young people become anti-system and vulnerable to radicalisation
- States lose ability to cohere people around a shared narrative or identity
- Insurgencies, terrorist groups and criminal organisations exploit the security deficit
- The world divides into islands of order in a sea of disorder
- As large numbers of people are displaced by climate change and social violence, still-functioning states seek to protect themselves

#### World of Walls



In 1989 after the fall of the Berlin Wall there were only 15 border walls around the world Today there are 70

#### Fortress UK

- Food
- Energy
- Raw Materials
- Industry
- IT
- Pharmaceuticals
- •Skills
- Defence

#### Food Security



Reverse the Decline

#### Energy Security



Hard to Defend

#### Industrial Security

#### British Steel on verge of collapse as government talks stall

Corbyn calls for nationalisation of Brexit-hit producer if £30m loan not forthcoming

'I'm worried sick': Scunthorpe frets over British Steel slump



▲ The British Steel plant in Scunthorpe, Lincolnshire. Photograph: Lindsey Parnaby/AFP/Getty Images

British Steel could fall into administration as soon as Wednesday, putting 5,000 jobs directly at risk and endangering thousands more in the supply chain, after talks to secure an emergency £30m loan from the government stalled.

Tata Steel to close Newport factory, putting 400 jobs at risk

Orb plant, in south Wales, is owned by European subsidiary of Indian conglomerate



Hard to Rebuild

#### British Steel's closure would have 'huge' knock-on effects

Switching to European suppliers likely to massively increase cost for Network Rail

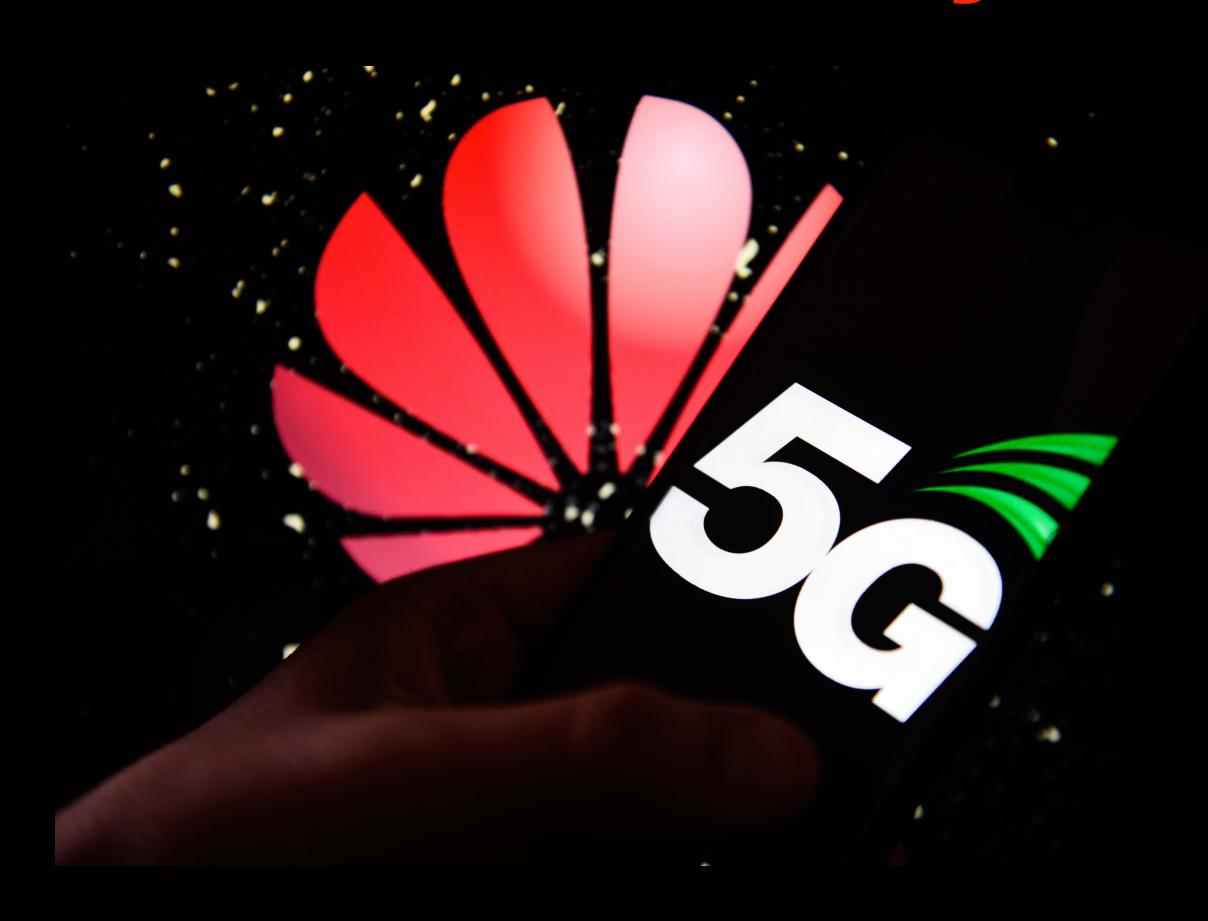
 British Steel enters insolvency after rescue talks with government fail



▲ Network Rail, which manages the UK's rail infrastructure, buys up to 97% of the steel used in its track from British Steel. Photograph: Jack Taylor/Getty Images

Failure to save British Steel would have a nationwide knock-on effect, experts have warned, hitting suppliers, hurting industries that rely on its products and forcing up costs dramatically for <a href="Network Rail">Network Rail</a>.

#### IT Security



Dangerous to Relinquish

## Precautionary Strategy

### Plan B Resilient Nation

# Plan B Resilient Nation